International Visitor Arrivals in Millions (M)

2017
- 17.4M

2018
- 18.7M - 19.2M
  - 1 - 4% increase vs 2018

2019 (Forecast)
- 18.5M
  - 6.2% increase vs 2017

14 out of top 15 Visitor Arrivals markets recorded growth

- China: 3.42M (6% increase)
- Indonesia: 3.02M (2% increase)
- India: 1.44M (13% increase)
- Malaysia: 1.25M (7% increase)
- Australia: 1.11M (2% increase)

International Visitor Arrivals in Millions (M)¹

* vs 2017

- Top 3 Markets: China (+6%), Indonesia (+2%) and India (+13%)
- Significant Growth: China, Germany, India, Philippines, UK, USA, Vietnam
Tourism Receipts increased

- S$26.8B (2017)
- S$27.1B\(^1\) (2018, 1% increase vs 2017)
- S$27.3B - S$27.9B (2019, 1 - 3% increase vs 2018)

Growth in certain sectors offset mixed visitor spending

- **FOOD & BEVERAGE (4% decrease)**: S$1,946M
- **SHOPPING (14% decrease)**: S$4,055M
- **ACCOMODATION (5% decrease)**: S$4,347M
- **OTHER TR COMPONENTS (21% increase)**: S$5,758M
- **SIGHTSEEING, ENTERTAINMENT & GAMING (6% increase)**: S$4,472M

*Tourism Receipts by Major Components in S$ Millions (M), YTD 3Q 2018

*Preliminary estimate for 2018

* Growth in other TR Components was mainly from airfare revenue, with more visitors arriving via local-based carriers.
Cruise
Larger ships with more sailings contributed to passenger growth

1.87M Total Passenger Throughput
35% increase

401 Ship Calls
5% increase

11 Maiden Calls
* vs 2017

Hotel
Growth seen across all indicators

S$4.0B Gazetted Hotel Room Revenue
7.4% increase

S$219 Average Room Rate
0.9% increase

S$189 Revenue per Available Room
2.4% increase

86% Average Occupancy Rate
1.2% point increase
* vs 2017

BTMICE
Singapore continues to be a top city for MICE

S$3.44B Tourism Receipts
10% increase

2.0M Visitor Arrivals
14% increase
* vs YTD 3Q 2017

Strong Visitor Arrivals boosted hotel, cruise and BTMICE industries